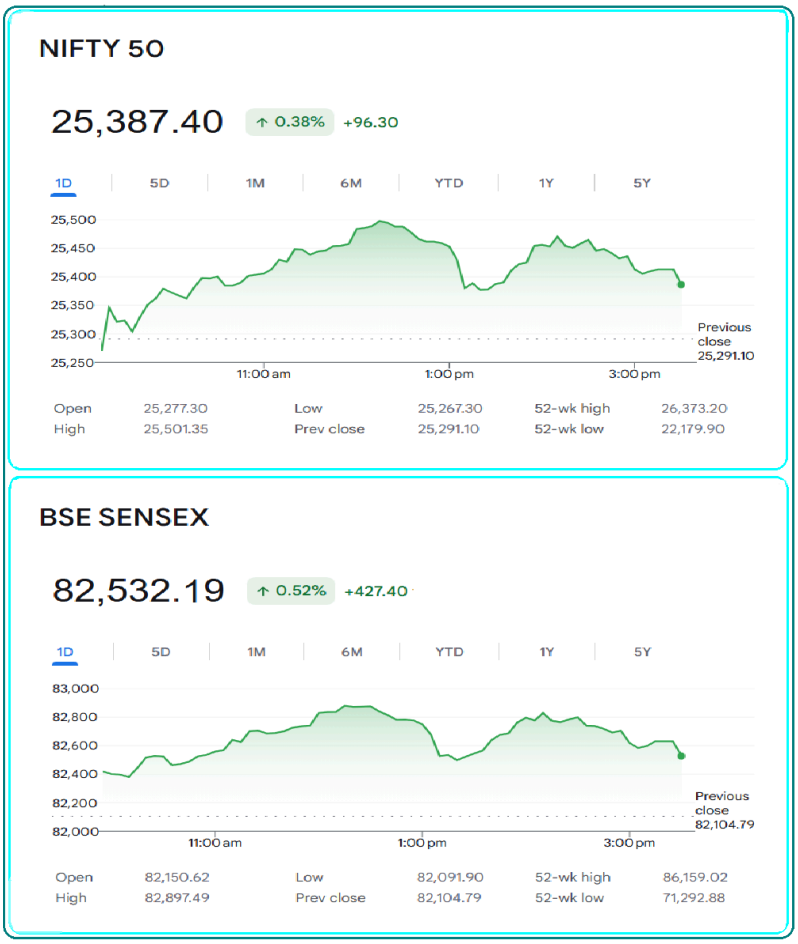
SHRIRAM Insight
HAR HAATH MEIN DHAN KI REKHA

EQUITY DAILY REPORT

17th November 2026

Index Chart



(Source: Bloomberg)

Indian Markets

Indices	Close	Previous	Change(%)
NIFTY 50	25387.40	25291.10	**0.38%**
S&P BSE SENSEX	82532.19	82104.79	**0.52%**
NIFTY MID100	61730.00	61576.40	**0.25%**
NIFTY SML100	19398.70	19441.10	**-0.22%**

(Source: NSE, BSE)

Market Wrap Up

- The key equity benchmarks ended with modest gains, extending their gains for the second consecutive session, supported by sustained buying from foreign institutional investors (FIIs) and appreciation in the Indian rupee. The Nifty remained above the 25,350 mark, indicating positive market sentiment. Meanwhile, the Nifty Bank index scaled a fresh intraday record high of 62,442.20, underscoring continued strength in banking stocks.
- The S&P BSE Sensex jumped 427.40 points or 0.52% to 82,532.19. The Nifty 50 index rose 96.30 points or 0.38% to 25,387.40. In the two consecutive trading sessions, the Sensex and Nifty jumped 1.15% and 0.97%, respectively.
- The Nifty MidCap 150 Index added 0.27% and the Nifty SmallCap 250 Index shed 0.09%.
- Among the sectoral indices, the Nifty PSU Bank index (up 1.95%), the Nifty Realty index (up 1.94%) and the Nifty Private Bank index (up 0.89%) outperformed the Nifty 50 index. Meanwhile, the Nifty IT index (down 0.92%), the Nifty Consumer Durables index (down 0.24%) and the Nifty FMCG index (down 0.20%) underperformed the Nifty 50 index.

(Source: Capitaline Market Commentary)

Derivative Watch

- Nifty **November** series futures witnessed a fresh **long** position build up. Open Interest has been increased by **1303** contracts at the end of the day.
- **Long** position build up for the **November** series has been witnessed in **RELIANCE**, **SBIN**, **ICICIBANK**.
- **Short** position build up for the **November** series has been witnessed in **ONGC**, **BHARTIARTL**, **INFY**.
- **Unwinding** position for the **August** series has been witnessed in **HDFCBANK**, **BANKINDIA**.

(Source: Capitaline F&O)

Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	62273.25	61575.90	1.13%
NIFTY AUTO	27769.15	27570.25	0.72%
NIFTY FMCG	47611.60	47708.10	-0.20%
NIFTY IT	31654.10	31941.05	-0.90%
NIFTY METAL	12530.30	12458.35	0.58%
NIFTY PHARMA	28157.10	28098.40	0.21%
NIFTY REALTY	926.50	908.90	1.94%
BSE CG	70839.48	71663.27	-1.15%
BSE CD	62644.58	62538.36	0.17%
BSE Oil & GAS	26655.83	26556.83	0.37%
BSE POWER	7149.92	7170.42	-0.29%

(Source: NSE, BSE)

Asia Pacific Markets

Indices	Close	Previous	Change (%)
NIKKEI225	58860.43	59662.02	-1.34%
HANG SENG	23508.17	23753.84	-1.03%
STRAITS TIMES	5109.13	5183.18	-1.43%
SHANGHAI	3584.58	3602.57	-0.50%
KOSPI	4968.48	5100.50	-2.59%
JAKARTA	5304.76	5320.98	-0.30%
TAIWAN	40092.11	41040.08	-2.31%
KLSE COMPOSITE	1575.15	1588.03	-0.81%
All ORDINARIES	8997.30	9165.40	-1.83%

(Source: Yahoo Finance)

Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	121025.07	112229.50
NSE F&O	232264.26	167424.78

(Source: NSE)

FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	4195.38
NET SELL	-

(Source: NSE)

Corporate News

- **Tata Steel** is seeking UK government intervention to address excess steel inventories and negotiating Dutch state funding for its green transition as Chinese oversupply, geopolitical conflicts and trade barriers disrupt global markets. CEO T V Narendran says the company is prioritising cost efficiency, value-added products and cleaner steelmaking to build resilience.

- **Adani Group** said no component of its 1,500-MW Tarali pumped storage project in Maharashtra falls within any notified protected area and no forest land is involved in the project.

- **AstraZeneca Pharma India** has signed a Letter of Intent with Strand Life Sciences (Strand), a genomics research and diagnostics company and a subsidiary of Reliance Industries , to explore opportunities to collaborate in healthcare in India.

- **Newgen Software Technologies** has received and accepted a Letter of Award received from a customer located at Ghana, West Africa, for implementation of the automation credit management solutions on the Newgen Platform and related support services. The aggregate value of the aforesaid agreement is USD 2,345,208 (approx. Rs 21.94 crore), inclusive tax.

- **Aether Industries** entered into a facility development and supply agreement with Baker Petrolite, a Baker Hughes company for the manufacture of Drag Reducing Agents (DRAs).

- **Havells India** unveiled a new generation of ceiling fans designed to redefine consumer expectations around performance, energy efficiency, intelligence, and comfort. The new portfolio introduces three breakthrough innovations- India's First Super Hi-Speed BLDC+ Fan1, Silent Air Max BLDC+ ceiling fans range with dual control, and India's First Agentic AI Fan1, marking another milestone in the company's commitment to advancing home electrical solutions through technology led innovation.

- **Dixon Technologies India** entered into an asset purchase agreement with Vimal Plast (India) to acquire various movable assets for a total consideration of Rs 49.75 crore.

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
ADANIENT	2745.10	2659.00	**3.24%**
EICHERMOT	7828.00	7599.00	**3.01%**
MAXHEALTH	1030.90	1009.90	**2.08%**
ASIANPAINT	2625.00	2572.90	**2.02%**
AXISBANK	1369.00	1342.40	**1.98%**

(Source: Moneycontrol)

Top Losers

SCRIP NAME	Close	Previous	Change (%)
HCLTECH	1355.70	1384.60	**-2.09%**
POWERGRID	258.00	262.20	**-1.60%**
HDFCLIFE	595.05	604.50	**-1.56%**
ONGC	223.52	226.99	**-1.53%**
COALINDIA	391.55	397.50	**-1.50%**

(Source: Moneycontrol)

- **TCPL Packaging** announced a joint venture agreement with Italy-based Brandart S.p.A.
- **Greaves Cotton** said that its electric mobility subsidiary, Greaves Electric Mobility (GEML), reported strong growth in electric two-wheeler registrations under its Ampere brand.
- **ACME Solar Holdings**' subsidiary, ACME Greentech Sixteen, has signed a PPA with Rewa Ultra Mega Solar (RUMSL) for a 220 MW solar project with BESS at Morena Solar Park in Madhya Pradesh.
- **Deepak Fertilisers & Petrochemicals Corporation** posted consolidated net profit jumped 84.69% to Rs 393.76 crore in Q2 FY27 compared with Rs 213.20 crore in Q2 FY26. Revenue increased 10.92% to Rs 3,333.96 crore in Q2 FY27.
- **Maharashtra Seamless** reported consolidated net profit of Rs 72.94 crore in Q2 FY27, down 41.76% from Rs 125.23 crore in Q2 FY26. Revenue increased 9.59% year on year (YoY) to Rs 1,269.80 crore in Q2 FY27 from Rs 1,158.67 crore in Q2 FY26.

(Source: Business Standard, Economic Times, Smart investor)

Global News

- U.K. unemployment rate fell to 4.6% in the three months to September 2026, defying previous period's 4.7%. The number of people claiming unemployment benefits rose sharply by 332000 to 1.714 million in October 2026, following a downwardly revised gain of 9800 in the previous month.
- Eurozone ZEW Indicator rose by 8 points from the previous month to 26.5 in November 2026. The current economic situation index was unchanged at -14.7.
- Germany's ZEW Indicator of Economic Sentiment climbed to 35.6 in November 2026, up from 28.1 in October. The current economic conditions improved again, rising 2.7 points to -33.2.

(Source: Market Watch, RTT News, Reuters, Bloomberg)

Economic News

- Crude Oil traded at US$ 86.02/bbl (IST 17:00).
- INR strengthened to Rs. 93.48 from Rs. 94.25 against each US$ resulting in daily change of 0.48%.
- India's current account deficit is projected to reach 1.2% of GDP in FY27, driven by oil prices, according to a report by Union Bank of India. The report emphasizes that high crude oil prices and gold demand could impact the external balance. The merchandise trade deficit widened to a significant USD 39.88 billion in October. Additionally, imports surged while services trade surplus remained nearly flat during the same period.
- Egypt and India are aiming to increase bilateral trade to $12 billion over the next five years and expand Indian investment in the North African country, Egyptian Foreign Minister Badr Abdelatty said. The target was discussed during Commerce Minister Piyush Goyal's visit to Egypt with an Indian business delegation.
- India's cooking oil imports surged 34% year-on-year and 13% sequentially to 1.78 million tonnes in October, the highest monthly level in over two years. The increase was driven by a cut in import duties in September and concerns over lower domestic oilseed production. In the oil year 2025-26 (November-October), cooking oil imports rose 5% to 17.24 million tonnes from 16.36 million tonnes a year earlier. In value terms, imports increased 24% to 2 lakh crore.
- The European Commission on Monday imposed a definitive anti-dumping duty of 9.5% on imports of certain cold-rolled flat steel products from India, following an investigation into alleged dumping by exporters from five countries.

(Source: Economic Times, Business Standard)

Forthcoming Events

Board Meetings as on 18/11/2026

BLS Polymers Limited	Financial Results
Ansal Properties & Infrastructure Limited	Financial Results
GVP Infotech Limited	Financial Results

(Source: NSE)

Corporate Actions as on 18/11/2026

Page Industries Limited	Interim Dividend - Rs 150 Per Share
Praxis Home Retail Limited	Rights 5:9

Capital Infra Trust	Distribution - Rs 2.30 Per Unit Consist Of Rs 1.20 Per Unit As Interest/ Re 0.70 Per Unit As Dividend/ Re 0.40 Per Unit As Repayment Of Capital
Manappuram Finance Limited	Interim Dividend - Re 1 Per Share
Vertis Infrastructure Trust	Distribution - Rs 3.25 Per Unit Consist Of Rs 1.9609 Per Unit As Interest /Re 0.5156 Per Unit As Return Of Capital/ Re 0.7735 Per Unit As Dividend

(Source: NSE)

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SHRIRAM INSIGHT SHARE BROKERS LTD. CK-5, Sector-II, Salt Lake City, Kolkata - 700091 | Tel : 2359 4612, 2359 4614, 2359 4877 | Fax : (033) 2321-8429 | E-mail : helpdesk@shriraminsight.com | www.shriraminsight.com |